DOCUMENTS AND INFORMATION AVAILABLE IN CONNECTION WITH THE AUCTION SALE OF MIDLANE COUNTRY CLUB 4555 W. YORKHOUSE ROAD, WADSWORTH, IL SEALED BIDS DUE MARCH 30, 2022

NON-DISCLOSURE AGREEMENT IS REQUIRED

DOCUMENTS 2/02/2022

- 1. Golf Course Data
 - a. Scorecard indicating yardages and slope
 - b. 5-year Rounds Played Report
 - c. Photos of Golf Maintenance (Morton) Building and Chemical Storage Building
 - d. Lohmann Redesign plans available for inspection at the Golf Course
 - e. Toro Irrigation System Design plans available for inspection at the Golf Course
 - f. Golf Course Equipment List including maintenance equipment (Note: refer to Paragraph 2.3.5 of Golf Course Lease with GolfVisions listed below 4.a.i); Golfboards
 - g. Estoppel Certificate Form from current Golf Course Lessee GolfVisions
 - h. Virginio Ferrari sculpture: La Foresta, 1998
 - i. Golf Course Photo Gallery
- 2. Property Profile Data
 - a. Aerial Map with Parcels
 - b. Parcel List Summary with *most recent market valuations* and property taxes
 - c. Individual Parcel Tax Bill Payment Receipts (2020 Taxes Due/Paid in 2021)
 - d. Most Recent (2022) Open Space Filing for PTAX golf course exemptions
 - e. Waukegan Zoning Map
 - f. Heritage Ct. (Dembinsky) Draft Preliminary Plat of Subdivision (Note: development potential of 5+ Acre parcel contiguous to the 17th hole)
- 3. Purchase & Sale Agreement, Title Report and Survey
 - a. Purchase & Sale Agreement
 - b. Chicago Title Insurance Company Title Commitment with documents referenced
 - c. Survey IG Consulting
- 4. Controlling Documents Leases with Amendments, Easements, and other Documents
 - a. Golf Course Property
 - Lease Agreement from Midlane to GolfVisions for golf operations dated 10/2/2017
 - ii. Subsequent GolfVisions Amendments
 - 1. Letter Agreement dated 6/2/2020 providing temporary rent relief for COVID-19 forced closures
 - 2. First Amendment to Lease Agreement dated 3/1/2021 pursuant to the golf pro shop relocation sublease amendment with Enrichment et al.
 - 3. Second Amendment dated 10/22/2021 extending the lease term with GolfVisions to 12/31/2025 and amending the amount of minimum rent for the term.

DOCUMENTS AND INFORMATION AVAILABLE IN CONNECTION WITH THE AUCTION SALE OF MIDLANE COUNTRY CLUB 4555 W. YORKHOUSE ROAD, WADSWORTH, IL SEALED BIDS DUE MARCH 30, 2022 NON-DISCLOSURE AGREEMENT IS REQUIRED

- b. Pro Shop, Office Space, Cart Storage and Food & Beverage
 - i. Agreement for Z-Golf to sublease golf pro shop, office space and cart storage to Midlane in exchange for landscaping services dated 8/30/2016
 - ii. First Amendment to Agreement of that certain pro shop, office space and cart storage, Sublease with Z-Golf, and subsequently assigned to Enrichment, relocating pro shop space and providing its own separate entrance dated 4/26/2021
- c. Reciprocal Easement Agreements establishing rights of Golf Course and contiguous property owners for parking, signage, ingress and egress
 - Reciprocal Easement Agreement dated 3/24/2008 with contiguous Hotel and Golf Course Property for mutual parking, signage, ingress and egress to accommodate Golf Course operation and Hotel operation
 - ii. Agreement to Vacate Reciprocal Agreement dated 10/2021. Note: this subsequent agreement vacates a limited portion of the original easement to accommodate owner's conversion from Hotel to Assisted Living Facility.
 - iii. Reciprocal Easement Agreement with Tebo and Golf Course Property dated 8/2016 for mutual parking, signage, ingress and egress to accommodate Golf Course operation and Z-Golf Banquet operation. (Note: Paragraph 2.a permits relocation of certain parking spaces, access drives and lanes which could accommodate future development in such areas)
- d. Clubhouse Land, Building and Parking
 - i. Master Lease Property Owner/Investor Tebo Partnership to F&B Operator Z-Golf dba Wedgewood Weddings dated 8/29/2016 (re: Banquet & Pro Shop)
 - ii. Agreement of Sublease Z-Golf/Wedgewood to Enrichment Enterprises dba Encore Celebrations & Events dated 3/4/2020
 - iii. Consent to Sublease from Tebo to Z-Golf dated 3/9/2020 (re: Banquet & Pro Shop)
 - iv. Consent to Assignment from Z-Golf/Wedgewood to Enrichment dated 3/24/2020 (re: Banquet & Pro Shop)
 - v. Assignment and Assumption of Agreement agreed to by Midlane Partners, et al. dated 3/24/2020 (re: Banquet & Pro Shop)